



### 2019-2020 INDEPENDENT VERIFICATION WORKSHEET

The Department of Education has selected your FAFSA for review in a process called Verification. This process requires California University of Pennsylvania to compare information from your FAFSA with information collected on and attached to this worksheet. This review must be conducted under the U.S. Department of Education financial aid regulation 34CFR, Part 668.

**The Department of Education requires us to complete verification before disbursing Federal aid.**

Any differences between your FAFSA and the documentation requested could result in changes made to your FAFSA by Cal U and/or your aid eligibility. Failure to complete the verification process in a timely manner may result in the loss of financial aid eligibility. Once Verification is complete, your financial aid will be finalized and you will be able to review your awards on the Vulcan Information Portal (VIP) at vip.calu.edu. New freshman and transfer students will receive an award package prior to verification being complete. This package is **ESTIMATED** and subject to change based on corrections made during the Verification process.

**Full Name:** \_\_\_\_\_ **Campus Wide ID:** \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Student Phone Number: \_\_\_\_\_

Permanent Mailing Address: \_\_\_\_\_

### Family Information

As of the day you filed your FAFSA, what was your marital status?

*If you were not married in 2017, but are married as of today, you are considered married for FAFSA purposes.*

- Never married    Married or remarried    Divorced    Separated    Widowed

Month and year you were married, remarried, divorced, separated or widowed: \_\_\_\_\_

How many people reside in your household that you support more than 50% financially? \_\_\_\_\_

How many people in your household will be attending college in a degree seeking program **at least half time** between July 1, 2019 and June 30, 2020? \_\_\_\_\_

List **ALL** household members that you will support more than 50% from July 1, 2019 through June 30, 2020. **Include yourself, your spouse, (if applicable) and anyone else that resides in your household that you support more than 50%.**

*If you need additional space attach a separate page.*

Name	Age	Relationship to you	College Attending 19/20 (if applicable)
		Self	California University of PA

## Income Information

Student			Spouse (if married)	
Yes	No	Did you have any income earned from work for 2017? <input type="checkbox"/> Check if any was work-study at Cal U	Yes	No
Yes	No	Did you file a Federal Tax Return for 2017?	Yes	No
Yes	No	If yes, did you use IRS Data Retrieval	Yes	No
\$		Current Total of Cash, Savings, and Checking Accounts	\$	
\$		Current Net Worth of Investments (not including 401K or the value of your home)	\$	
\$		Current Net Worth of Business and/or Investment Farm (if more than 100 employees)	\$	

**\*\*If you or you made over the threshold (\$10,400 single, or \$20,800 married couple) to file a 2017 tax return, you must file a 2017 tax return.**

Student- Attach Copies of ALL 2017 W-2's and/or Schedule C		Spouse- Attach Copies of ALL 2017 W-2's and/or Schedule C	
Employer	Dollar Amount Earned in 2017	Employer	Dollar Amount Earned in 2017
	\$		\$
	\$		\$
	\$		\$

**If you and your spouse (if married) filed a tax return in 2017, we need one of the following:**

**Use IRS Data Retrieval Tool on the FAFSA**

Login to [www.FAFSA.ed.gov](http://www.FAFSA.ed.gov), complete data retrieval in the student/parent income section, sign and resubmit the FAFSA

**OR**

**A SIGNED copy of you and your spouse's (if married) 2017 Federal Tax Return**

**\*\*If you, or your spouse (if married) DID NOT file a federal tax return for 2017, a letter of non-filing from the IRS is required for both student and spouse. A 4506-T will need to be completed and faxed to the IRS. If you are having trouble obtaining the letter of non-filing, contact our office for further guidance.**

Student and/or Spouse (if married)	
Did you (or your spouse) RECEIVE or PAY child support in 2017? Receive                  Pay	Provide the name(s) and age(s) of child(ren) that you paid/received child support for:
If yes to either, provide documentation of payments received/paid in 2017, such as a domestic relations statement, paystub, bank statement showing payments, etc. We cannot accept copies of court orders.	

### Certification and Signatures

By signing this worksheet, we certify that all the information is complete and correct. **The student must sign.** Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

**Submit Documentation to:**

California University of Pennsylvania  
Financial Aid Office  
250 University Ave California, PA 15419  
Fax: 724-938-4551 Email: [finaid@calu.edu](mailto:finaid@calu.edu)

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

**Please note:** There may be instances where additional documentation is needed for items beyond the questions on this form and/or information entered on your 2019-2020 FAFSA. If further documentation is needed you will be notified via your VIP portal, make sure to check it regularly.

**\*All documentation (tax returns, W-2's, etc) sent to the Financial Aid Office must have the student's name and campus wide ID\***